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Vibration Monitoring Market ? Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Offering (Hardware, Software and Services), By Monitoring Process (Online and Portable), By System Type (Embedded Systems, Vibration Meters and Vibration Analysers), By Industry (Energy & Power, Chemical, Automotive, Food & Beverages, Oil & Gas, Marine, Pulp & Paper, Aerospace & Defence and Others), By Region & Competition, 2021-2031F

https://marketpublishers.com/r/VE38E8D658FBEN.html
Date: January 2026
Pages: 180
Price: US$ 4,500.00 (Single User License)
ID: VE38E8D658FBEN

Abstracts

The Global Vibration Monitoring Market is projected to expand from USD 1.93 Billion in 2025 to USD 3.22 Billion by 2031, registering a CAGR of 8.91%. These systems utilize sophisticated sensors to measure key variables like amplitude, frequency, and intensity, facilitating the early detection of mechanical issues such as misalignment, imbalance, and bearing deterioration. Market growth is largely fueled by the industrial necessity to decrease unplanned downtime and the strong desire to extend the operational lifespan of expensive assets. Furthermore, rigorous safety standards and a strategic migration towards condition-based maintenance are speeding up the adoption of these protective technologies in the energy and manufacturing industries. Highlighting this shift toward data-centric reliability, the World Economic Forum noted that in 2025, 77% of premier 'Lighthouse' manufacturers had integrated analytical AI?a fundamental element of contemporary vibration analysis?into their primary operational applications.

Despite this positive growth outlook, incorporating advanced monitoring solutions into existing industrial frameworks presents a major obstacle to market expansion. A significant number of facilities rely on older equipment that lacks the connectivity

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required for real-time data acquisition, creating a hurdle for the smooth deployment of automated diagnostic instruments. This technological disparity compels companies to either face substantial upfront retrofitting expenses or depend on fragmented manual methods, which can undermine the efficiency benefits offered by modern predictive maintenance systems. Consequently, the difficulty of aligning new sensor networks with legacy operational technology remains a persistent challenge to the broad scalability of vibration monitoring systems.

Market Driver

The Global Vibration Monitoring Market is propelled by a strategic emphasis on lowering unplanned downtime and operational expenses. Industrial operators are increasingly favoring condition-based monitoring to avoid the heavy financial toll of unforeseen machinery breakdowns. Vibration analysis acts as a vital safeguard, detecting irregularities before they lead to catastrophic failures. The financial implications are significant; a June 2024 report by Siemens, titled 'The True Cost of Downtime 2024,' estimates that unplanned downtime costs the world's 500 largest corporations roughly $1.4 trillion annually. This economic burden is necessitating a transition away from reactive repairs. Validating this shift, MaintainX reported in 2024 that 65% of maintenance professionals identified moving toward proactive maintenance strategies as the most effective method for reducing unplanned incidents.

Simultaneously, the incorporation of Artificial Intelligence and Machine Learning is converting vibration monitoring into an automated intelligence capability. Advanced algorithms process sensor data to identify minute patterns and forecast failure modes, effectively minimizing false alarms. This functionality enables facilities to implement systems across a wider range of assets without adding to the human workload. The industrial dedication to this advancement is reflected in investment patterns. According to Honeywell's 'Industrial AI Insights' study from July 2024, 94% of industrial AI decision-makers surveyed indicated plans to increase their use of artificial intelligence, pointing toward a strong future for AI-augmented diagnostic tools.

Market Challenge

A significant impediment to market expansion is the difficulty of embedding modern vibration monitoring systems into legacy industrial infrastructures. The majority of industrial sites utilize aging machinery that was not engineered with the digital connectivity necessary for real-time data harvesting. Upgrading this equipment with the required communication gateways and sensors entails considerable capital investment

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and technical difficulty. As a result, manufacturers are often reluctant to interrupt established production schedules for these upgrades, resulting in a slower adoption rate for advanced diagnostic solutions.

This hesitation to modernize older assets is highlighted by recent industry statistics. Data from the Manufacturers Alliance Foundation in 2024 reveals that only 21% of manufacturers were engaged in major periodic overhauls of their legacy systems, with most preferring slower or continuous incremental improvements. This figure suggests that a large segment of the industrial base remains dependent on outdated infrastructure rather than committing to the extensive modernization needed for seamless vibration monitoring integration. As the operational and financial challenges of connecting legacy assets persist, the scalability of these monitoring technologies continues to be constrained.

Market Trends

The market is being fundamentally transformed by the widespread adoption of Wireless IIoT Sensors for Remote Asset Monitoring, which removes the high costs and technical difficulties linked to cabling in older facilities. Operators are actively installing battery-operated, wireless vibration sensors to gather data from hazardous or difficult-to-access machinery that previously went unmonitored, establishing a complete mesh of asset health visibility without interfering with production lines. This transition toward a flexible, cable-free infrastructure is a key driver for expanding reliability programs across various plant settings, directly tackling the issue of connecting aging operational technology. Reflecting this momentum, Viasat's 'The State of Industrial IoT in 2024' report noted that 68% of businesses surveyed experienced an increase in their IoT progress over the prior year.

In parallel, the implementation of Edge Computing for Real-Time Signal Processing is becoming a critical approach for managing the vast amounts of high-frequency data produced by modern vibration sensors. By processing raw signals locally at the gateway or sensor level, organizations can significantly cut bandwidth costs and data transmission latency while ensuring that serious faults prompt immediate protective measures. This decentralized structure facilitates the filtering of noise and the identification of relevant anomalies before data is sent to the cloud, thereby improving the responsiveness of condition monitoring networks. Highlighting the strategic importance of localized processing, CIO.inc cited an NTT Data report in December 2024, stating that 70% of enterprises are accelerating edge adoption to resolve business challenges.

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Key Market Players

Honeywell International Inc.

SKF AB

Rockwell Automation, Inc.

Emerson Electric Co.

General Electric

National Instruments Corporation

Analog Devices, Inc.

Bruel & Kjaer Sound & Vibration Measurement A/S

Meggitt PLC

Schaeffler AG

Report Scope

In this report, the Global Vibration Monitoring Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Vibration Monitoring Market, By Offering

Hardware

Software and Services

Vibration Monitoring Market, By Monitoring Process

Online and Portable

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Germany

Spain

Asia Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

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Company Profiles: Detailed analysis of the major companies present in the Global Vibration Monitoring Market.

Available Customizations:

Global Vibration Monitoring Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

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